

W Carolina Communications

| Geographic area | 91,582 | 39,304 | 82.8 | 35.5 | Potential Customer Base | Initial Franchise Fee |
|------------------------------------|------------|---------------|----------------------------|---------------|-------------------------|-----------------------|
| COUNTY SUBDIVISION AND PLACE | Population | Housing Units | Population Per Square Mile | Housing Units | | |
| Bowman CCD | 4,044 | 1,706 | 34 | 14 | 853 | 25,000.00 |
| Branchville CCD | 2,344 | 1,070 | 28 | 13 | 535 | 25,000.00 |
| Cope CCD | 2,603 | 1,078 | 36 | 15 | 539 | 25,000.00 |
| Ellore CCD | 3,916 | 1,785 | 51 | 23 | 893 | 25,000.00 |
| Eutawville CCD | 4,989 | 2,646 | 93 | 39 | 1,323 | 25,000.00 |
| Holly Hill CCD | 5,092 | 2,130 | 66 | 28 | 1,065 | 50,000.00 |
| Neeses CCD | 4,310 | 1,826 | 54 | 23 | 913 | 25,000.00 |
| North CCD | 3,969 | 1,820 | 50 | 23 | 910 | 25,000.00 |
| Norway CCD | 2,378 | 989 | 32 | 13 | 495 | 25,000.00 |
| Brookdale CDP | 4,724 | 2,325 | 1298 | 639 | 1,163 | 25,000.00 |
| Orangeburg city (part) | 12,765 | 5,168 | 1569 | 635 | 2,584 | 75,000.00 |
| Rowesville town | 378 | 159 | 476 | 200 | 80 | 5,000.00 |
| Wilkinson Heights CDP | 3,068 | 1,332 | 1023 | 444 | 666 | 25,000.00 |
| Orangeburg West CCD | 10,302 | 4,285 | 208 | 87 | 2,143 | 75,000.00 |
| Springfield CCD | 2,336 | 1,040 | 29 | 13 | 520 | 25,000.00 |
| Vance CCD | 5,842 | 2,685 | 88 | 40 | 1,343 | 50,000.00 |
| Total Residential Potential | | | | | 16,022 | 530,000.00 |

| COUNTY SUBDIVISION AND PLACE | Franchise | | Data | | Tower | | Tower | | 100 | | Total Investment |
|-------------------------------|--------------|-------------|-------------|-------------|--------------|-------------|--------------|---------------|-----|--|------------------|
| | Fee | | Circuit | Lease | Equip | Install | CPE's | | | | |
| Bowman CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Branchville CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Cope CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Ellore CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Eutawville CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Holly Hill CCD | \$ 50,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 123,000.00 | | | |
| Neeses CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| North CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Norway CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Brookdale CDP | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Orangeburg city (part) | \$ 75,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 148,000.00 | | | |
| Rowesville town | \$ 5,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 78,000.00 | | | |
| Wilkinson Heights CDP | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Orangeburg West CCD | \$ 75,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 148,000.00 | | | |
| Springfield CCD | \$ 25,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 98,000.00 | | | |
| Vance CCD | \$ 50,000.00 | \$ 3,000.00 | \$ 2,000.00 | \$ 2,000.00 | \$ 15,000.00 | \$ 3,500.00 | \$ 49,500.00 | \$ 123,000.00 | | | |
| Recurring Monthly Fees ** (8) | \$ - | \$ 750.00 | \$ 425.00 | \$ - | \$ - | \$ - | \$ 650.00 | \$ 1,825.00 | | | |

| Franchise | Customers | Monthly | | | | WCarolina Fee | Total Mo. Net |
|------------------------------|-----------|--------------|---------------|---------------|--------------|---------------|---------------|
| | | Costs | Revenue | Net | Net | | |
| Bowman CCD | 853 | \$ 23,013.94 | \$ 44,782.50 | \$ 21,768.56 | \$ 3,265.28 | \$ 18,503.28 | |
| Branchville CCD | 535 | \$ 14,434.30 | \$ 28,087.50 | \$ 13,653.20 | \$ 2,047.98 | \$ 11,605.22 | |
| Cope CCD | 539 | \$ 14,542.22 | \$ 28,297.50 | \$ 13,755.28 | \$ 2,063.29 | \$ 11,691.99 | |
| Ellore CCD | 893 | \$ 24,079.65 | \$ 46,856.25 | \$ 22,776.60 | \$ 3,416.49 | \$ 19,360.11 | |
| Eutawville CCD | 1,323 | \$ 35,694.54 | \$ 69,457.50 | \$ 33,762.96 | \$ 5,064.44 | \$ 28,698.52 | |
| Holly Hill CCD | 1,065 | \$ 28,733.70 | \$ 55,912.50 | \$ 27,178.80 | \$ 4,076.82 | \$ 23,101.98 | |
| Neeses CCD | 913 | \$ 24,632.74 | \$ 47,932.50 | \$ 23,299.76 | \$ 3,494.96 | \$ 19,804.80 | |
| North CCD | 910 | \$ 24,551.80 | \$ 47,775.00 | \$ 23,223.20 | \$ 3,483.48 | \$ 19,739.72 | |
| Norway CCD | 495 | \$ 13,341.61 | \$ 25,961.25 | \$ 12,619.64 | \$ 1,892.95 | \$ 10,726.69 | |
| Brookdale CDP | 1,163 | \$ 31,364.25 | \$ 61,031.25 | \$ 29,667.00 | \$ 4,450.05 | \$ 25,216.95 | |
| Orangeburg city (part) | 2,584 | \$ 69,716.32 | \$ 135,660.00 | \$ 65,943.68 | \$ 9,891.55 | \$ 56,052.13 | |
| Rowesville town | 80 | \$ 2,144.91 | \$ 4,173.75 | \$ 2,028.84 | \$ 304.33 | \$ 1,724.51 | |
| Wilkinson Heights CDP | 666 | \$ 17,968.68 | \$ 34,965.00 | \$ 16,996.32 | \$ 2,549.45 | \$ 14,446.87 | |
| Orangeburg West CCD | 2,143 | \$ 57,804.65 | \$ 112,481.25 | \$ 54,676.60 | \$ 8,201.49 | \$ 46,475.11 | |
| Springfield CCD | 520 | \$ 14,029.60 | \$ 27,300.00 | \$ 13,270.40 | \$ 1,990.56 | \$ 11,279.84 | |
| Vance CCD | 1,343 | \$ 36,220.65 | \$ 70,481.25 | \$ 34,260.60 | \$ 5,139.09 | \$ 29,121.51 | |
| Total County Revenues | | | | \$ 408,881.44 | \$ 61,332.22 | \$ 347,549.22 | |

*** Notes***
 1.) Local store front is the Franchisee's responsibility. 2.) WCarolina will perform all setups and maintenance of wireless internet and telephone infrastructure including customers. 3.) Franchisee must comply with all copyrights, service marks and registered trademarks of WCarolina Communications, LLC. 4.) Initial contract period is a fixed five year term followed by annual renewals. 5.) Customer is responsible for all setup and activation fees. 6.) Multiple towers may be needed to reach full customer potential. 7.) Additional tower lease, installation and equipment is the Franchisee's responsibility. 8.) The fees to cover additional cpe equipment has been factored into the monthly cost above.